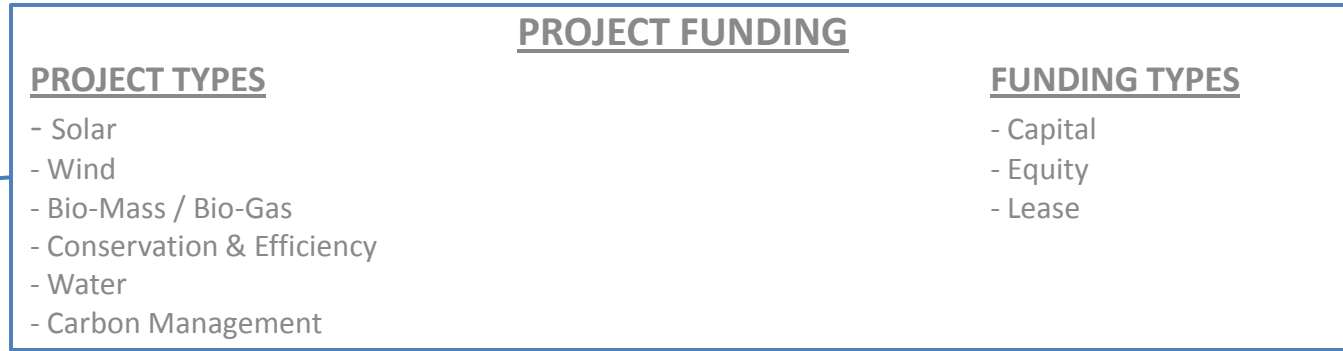


AGRI-FUND*

- an agricultural based investment fund for renewable energy & environment projects



BUSINESS SERVICES

- Strategic Business Modeling
- Market Assessment
- Feasibility Studies
- Business Planning
- Process Improvement
- Financing
- Credit Assessment
- Governance
- Risk Management

TECHNICAL SERVICES

- Technology Assessment
- Regulatory Review
- Government Applications
- Incentives & Grants
- Technology Application
- Project Management
- Design Support

INVESTMENT & STRUCTURE

- Co-op Structure
- Farmer Owned
- Low Cost of Capital
- Diversified Portfolio
- Government Seed Money
- Private Equity