

Donation and Counting Policies

Scholarship Fund Policies

Minimum funding requirements to establish a renewable, five-year term scholarship is \$50,000 (payable over 5 years). Minimum funding requirements to establish a named, endowed scholarship is \$100,000 (payable over five years).

Other Gift Policies

Gift Recognition

Ivey's fiscal year runs from May 1 through April 30. The School's annual donor listing recognizes outright gifts and pledge payments in the fiscal year in which they are received. Ivey's cumulative donor listing recognizes all pledge and gift commitments to the School in their entirety.

Reunion Class Giving

The following will be counted towards Class Giving totals:

- All new cash gifts made between September 1, 2016 and October 31, 2017.
- Multi-year pledges made between September 1, 2016 and October 31, 2017 at the following levels:
 - **Celebrating 25 years or more** – Multi-year pledges of \$ 25,000 or more (\$5,000 or higher per year, over five years) will be counted in their entirety towards the class total.
 - **Celebrating 20 years** – Multi-year pledges of \$10,000 or more (\$2,000 or higher per year, over five years) will be counted in their entirety towards the class total.
 - **Celebrating 15 years** – Multi-year pledges of \$7,500 or more (\$1,500 or higher per year, over five years) will be counted in their entirety towards the class total.
 - **Celebrating 10 years** – Multi-year pledges of \$5,000 or more (\$1,000 or higher per year, over five years) will be counted in their entirety towards the class total.
 - **Celebrating 5 years** – Multi-year pledges of \$2,500 or more (\$500 or higher per year, over five years) will be counted in their entirety towards the class total.

Crediting of gifts made in Honour or in Memory of an individual

A gift to the Ivey Fund in honour or memory of an individual is a special way to recognize or remember a respected faculty member, cherished friend or beloved family member.

Recognition for *In Honour of* and *In Memory of* gifts to Ivey includes:

- A card sent to the person (In Honour of gifts) or their family (In Memory gifts), explaining the gift and acknowledging donors.
- A listing in Ivey's annual donor listing, with donor acknowledgement.
- The opportunity for a feature in the Giving to Ivey or Ivey Lives Remembered sections of the print and online editions of Ivey alumni magazines *Intouch* and *@Intouch*.
- Standard donor recognition and donor wall signage, in accordance with the level of gift.