

April 30th 2020



STEP 1: Take Ownership

STEP 2: Challenge Your Business Model

STEP 3: Communicate

STEP 4: Implement Your Plan

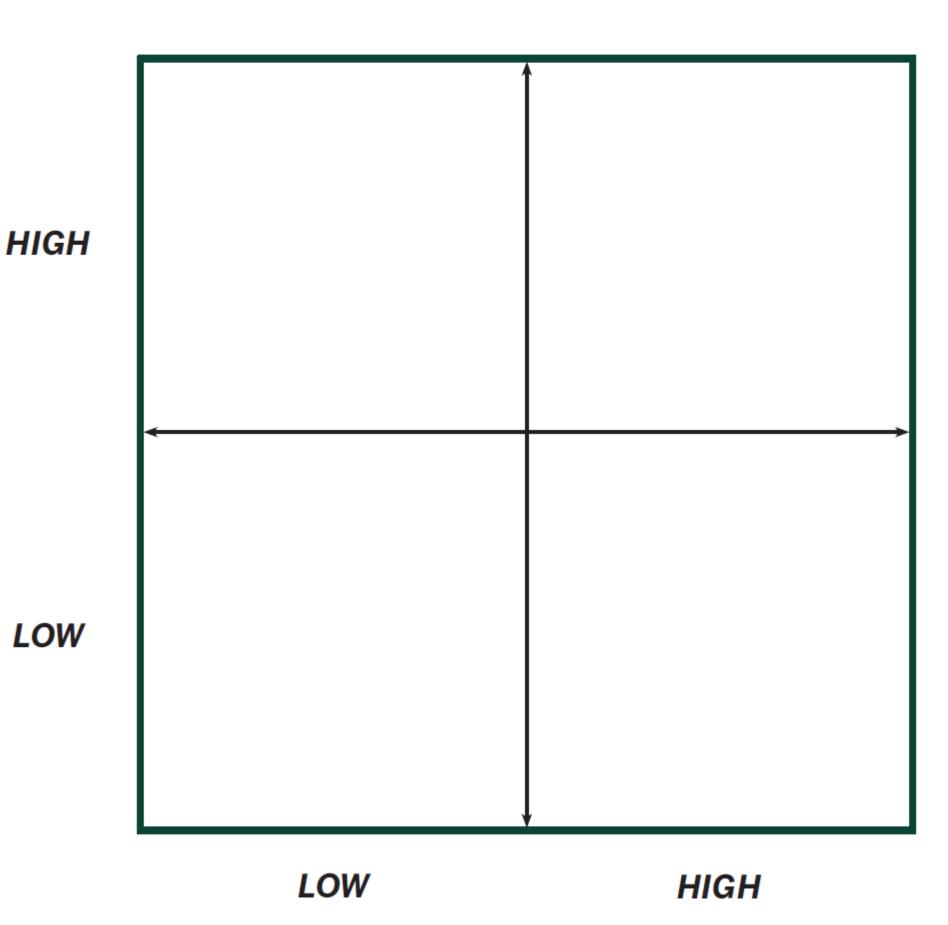
STEP 5: Lead By Example

STEP 6: Go On The Offensive

Financial Resilience

- Strong balance sheet (cash, low debt)
- Access to credit
- Corporate parent shelter

LOW



How concerned should your business be?

Business Resilience Matrix

Business Model Resilience

- Solid business fundamentals (P&L)
- Staple/non-discretionary purchase
- Low to moderate cash outlay
- Digital or *digitizable* purchase and fulfillment

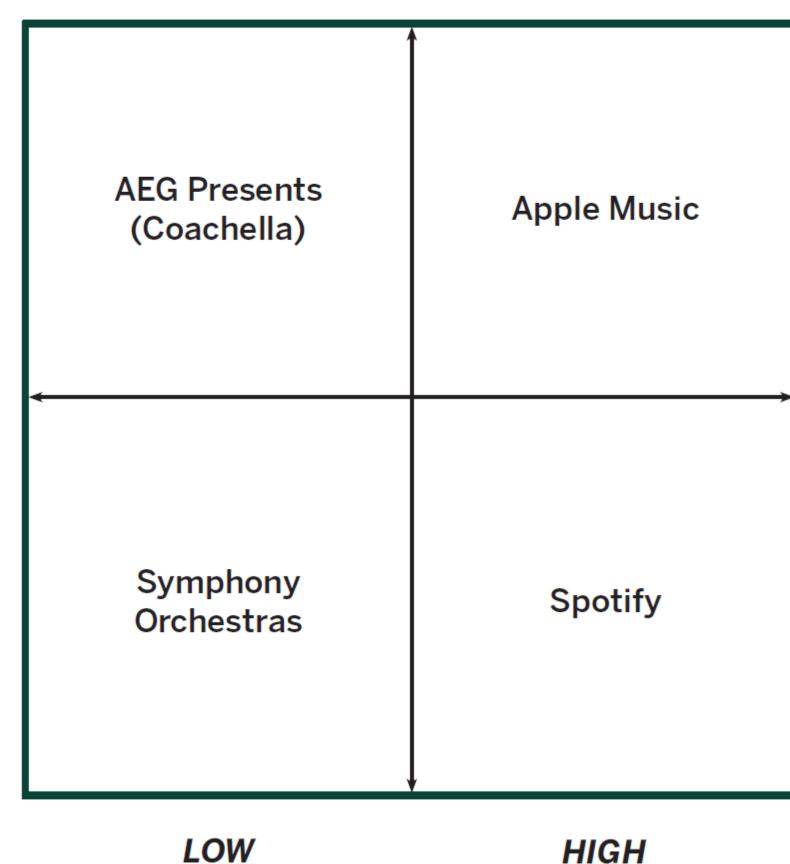


Financial Resilience

- Strong balance sheet (cash, low debt)
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HIGH



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Quadrant III Quadrant IV Quadrant I Quadrant II LOW HIGH

HIGH

LOW

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Financial Resilience

Strong balance sheet

Corporate parent shelter

(cash, low debt)

Access to credit

Quadrant IV Quadrant III HIGH 32% 39% Quadrant I Quadrant II LOW 8% 21% LOW HIGH

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