

Update 6 July 2022

Round Table for Investment Performance Measurement

The Investment Performance Committee organises the Round Table. In face to face interaction with fellow performance analysts, vendors and consultants or anyone else who has interest in the performance measurement space. We have several presentations and plenty of room for discussion and networking with peers in the market.

Round Table for Investment
 Performance Measurement, 21

 September 2022, 13:30 - 17:00



Value Investing: Who, What and Why?

Dr. Athanassakos' mandate as the Ben Graham Chair in Value Investing is to spread the word of value investing as there seems to be a lot of confusion in the public sphere about this.

The author of <u>Value Investing</u>: <u>From Theory To Practice</u> will share his wisdom and answers the following questions: Who are the value investors? What do value investors believe in? What process do value investors follow? Why does it work? Why will it continue to work?

This event will be held in the Rosarium, and the moderator is Joop Huij.

• <u>Value Investing: Who, What and Why?</u> 28 September 2022



CFA Society VBA Netherlands looking for Board Members

candidate that we are looking for and do you wish to make a major contribution to the further expansion of our society in the years ahead?

CFA Society VBA Netherlands is looking for four general board members. Read more.



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Blueprint for Investing in Alternatives under the new Pension Fund Regime in the Netherlands

We aim to start a working group within CFA Society VBA Netherlands to develop a blue print for the management of alternatives for pension funds in preparation for the new Dutch pension fund regime. The working group will focus on series of topics and publish working papers next to organizing round tables. Topics we are currently thinking to address are:



- Assessment of the impact of the change in regulations in light of the Pension Fund reform for investments in private equity, real estate and private credit and their impact on strategic asset allocation for pension funds;
- General requirements to enable ongoing management in respect of among others asset allocation (i.e. valuation- and liquidity management standards)
- International best practices in respect of alternatives in a DC regime and lessons learned;

Topics and activities to be further discussed and developed within the working group. If you are interested to join this working group, please send an email to Anne-Marie Munnik.

Save the Date: ALM Conference

We have a date and a location for the ALM Conference. The conference will be held in NEMO in Amsterdam on 3 November 2022.

The speakers and topic will be announced later - but you can already buy your tickets!

• ALM Conference, 3 November 2022



Professional learning modules Fall 2022

Sign up now for the professional learning modules we offer in the fall with our first-class university partners!

In-depth executive education with ample opportunity to interact with and learn from lecturers and fellow participants, discuss individual real life cases and boost your knowledge and skill on highly relevant topics.



Understanding Clients & Client Behaviour VU (Amsterdam)
5 & 19 September
3 & 17 October
Exam 31 October. Read more.

Lifecycle Investing and DC Management TIAS (Utrecht) 14 & 28 September 12 October, 2 November Read more. Regulatory Dynamics and Practical Implications
VU (Amsterdam)
7 & 21 November
12 & 19 December
Exam 9 January. Read more.

Understanding Board Room Dynamics and Interaction
Nyenrode (Breukelen)
18 November, 9 December.

Most read in VBA Journaal

Real estate managers have two options when it comes to climate risk: ignore it or adopt an active approach to it. <u>Lucas Vuurmans</u> analyses how to take an active approach in climate risks in real estate, in the VBA Journaal. With contributions from Jonathan Meagher and Jürgen Schimetschek.

• The Influence Of Climate Risk On Real Estate Valuation



Job opening at Schroders

Schroders is looking for an Intermediary Sales with 1-2 years experience in financial markets. Read more.

Schroders

Job opening at Capstone

Capstone is looking for a Junior Quantitative Researcher. Read more.

Also check the other job openings on our website.



Agenda upcoming events

• Annual Dinner, 8 September

- Round Table for Investment
 Performance Measurement, 21

 September
- Value Investing: Who, What and Why? 28 September
- ALM Conference, 3 November



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This email was sent by: CFA Society VBA Netherlands Prof J.H. Bavincklaan 7 1183 AT Amstelveen, The Netherlands